

Thursday, April 17, 2025

To,
Kuberan Global Edu Solutions Limited,
401 Ges Complex 1st Floor,
7th Street, Gandhipuram, Coimbatore,
Tamil Nadu, India, 641012.

Subject : Submission of Pre-Open Offer Advertisement cum corrigendum to the Letter of Offer to the Public Shareholders of the Kuberan Global Edu Solutions Limited.

Reference : Open Offer made by M/s. Hathor Corporate Advisors LLP and M/s. Plutus Capital Management LLP for acquisition of up to 5,47,700 Offer Shares representing 26.00% of the Voting Share Capital from the Public Shareholders of the Kuberan Global Edu Solutions Limited.

Dear Sir/ Madam,

We would like to inform you that, in accordance with the provisions of Regulation 12 (1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011, including subsequent amendments ('SEBI (SAST) Regulations'), Swaraj Shares and Securities Private Limited, has been appointed as the Manager to the Offer ('Manager'), by Hathor Corporate Advisors LLP (Acquirer), and Plutus Capital Management LLP (PAC). The Acquirer along with PAC have announced an Open Offer in compliance with the provisions of Regulations 3(1) and 4 and such other applicable regulations of the SEBI (SAST) Regulations, for the acquisition of up to 5,47,700 Offer Shares representing 26.00% of the Voting Share Capital of Kuberan Global Edu Solutions Limited ('Target Company') from its Public Shareholders. The Offer Price of ₹18/- has been determined in accordance with the parameters prescribed under Regulations 8 (1) and 8 (2) of the SEBI (SAST) Regulations per Offer Share, payable in cash, assuming full acceptance aggregating to a maximum consideration of aggregating to an amount of ₹98,58,600.00/- that will be offered to the Public Shareholders who validly tender their Offer Shares.

This Offer is triggered in compliance with the provisions of Regulations 3 (1) and 4 of the SEBI (SAST) Regulations, pursuant to the execution of the Share Purchase Agreement dated Wednesday, October 30, 2024, wherein the Acquirer has agreed to acquire 13,67,657 Sale Shares representing 64.92% of the Voting Share Capital of the Target Company from the Selling Promoters Shareholders, at a negotiated price of ₹17.00/- per Sale Share, aggregating to an amount of ₹2,32,50,169.00/-, payable subject to the terms and conditions specified in the said Share Purchase Agreement.

In light of the above and in accordance with the provisions of Regulations 18(7) of the SEBI (SAST) Regulations, the Pre-Open Offer Advertisement cum corrigendum to the Letter of Offer ('Pre-Open Offer Advertisement') for the aforesaid Offer have been published today, i.e., Thursday, April 17, 2025 in Financial Express (English daily) (All Editions), Jansatta (Hindi daily) (All Editions), Mumbai Lakshadweep (Marathi Daily) (Mumbai Edition) and Makkal Kural (Coimbatore Editions) ('Newspapers') and a copy of one of the said e-Newspaper has been enclosed herewith for your kind perusal.

We kindly request you to upload the Pre-Open Offer Advertisement cum corrigendum to the Letter of Offer on your website at the earliest.

We trust that the above is in order and remain at your disposal should you require any further information.

Thank you for your attention to this matter.

Thanking you,

Yours faithfully,

For Swaraj Shares and Securities Private Limited



Tanmoy Banerjee
(Director)
Encl.: As above

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